

## Distribution Reinvestment Plan

Registered holders of Brookfield Infrastructure Partners' units who are resident in Canada, the United States or Australia have the opportunity to acquire additional units by reinvesting all or a portion of their cash distributions without paying commissions through our Distribution Reinvestment Plan (the "Plan"). Holders in other jurisdictions may participate in the Plan provided that there are not any laws or governmental regulations that may limit or prohibit them from participating in the Plan.

Beginning with the Q2 2015 distribution, beneficial holders whose units are registered in the name of CDS & Co. ("CDS") or a name other than their own name (i.e., generally those holding their LP Units with a Canadian brokerage) should now be able to participate in the Plan.

Units purchased under the Plan will be issued from treasury at a price per unit (the "Market Price") calculated by reference to the volume weighted average of the trading price (in U.S. dollars) for the units on the New York Stock Exchange (the "NYSE") for the five trading days immediately preceding the date on which the relevant distribution is paid by the Partnership.

### Enrollment

#### **Registered unitholders**

If you are a registered unitholder you may enroll in the Plan by logging into your account on the internet, by telephone or by completing the enrollment form (link on right hand side of this page) and submitting it to Computershare Inc (the "Administrator"). A completed enrollment form must be received by the Administrator no later than five business days prior to the record date for any cash distribution (which will usually be the last business day prior to the month in which the distribution is payable) in order for that distribution to be reinvested under the Plan.

#### **Beneficial unitholders**

Beneficial unitholders who wish to participate in the Plan and whose units are registered in the name of CDS or a name other than their own name (i.e., generally those holding their LP Units with a Canadian brokerage), should arrange with their broker, investment dealer, financial institution or other nominee who holds your units to enrol in the Plan on your behalf.

Inquiries should be addressed to the Administrator as follows:

Internet: [www.computershare.com/investor](http://www.computershare.com/investor)

Telephone: 1-877-243-3717 (in the U.S. and Canada)  
+1 201-680-6578 (outside the U.S. and Canada, and Computershare will accept the charges)  
1-800-231-5469 (for the hearing impaired)

By mail: Shareholder correspondence should be mailed to:  
Computershare  
P.O. BOX 30170  
College Station, TX  
77842-3170

Online Inquiries: <https://www-us.computershare.com/investor/Contact>

Unit Sales: You may sell any or all of your units by visiting Computershare Shareholder Service's online at <https://www-us.computershare.com/investor/Contact> or phone toll free 1-877-243-3717 (in the U.S. and Canada) or make a collect call to +1 201-680-6578 (outside the U.S. and Canada, and Computershare will accept the charges). Any unit sale will take place under one of the choices existing under the Plan. The full Plan terms and conditions are available on the website. Requesting a sale through the Plan constitutes immediate enrollment.